

HOW TO ADD CASH TO AN EXISTING ACCOUNT

GETTING STARTED

HELP GUIDE

Use this step by step guide
designed to help you
get started.

TABLE OF CONTENTS

How it works: If you're looking for help on a particular part of this guide, you can find the larger task you are trying to complete below, and then broken down into smaller tasks

Page 3 - **Before you begin**

Page 4 - **Getting started**

- Go to the Fidelity homepage
- Select Log in
- Log in with your username and password

Page 5 - **Getting to the add cash page**

- Select 'Add cash' on your account summary page
- If you have more than one account, choose which account to add cash to
- Choose the amount, source of investment and payment method

Page 6 - **If you are making a payment by card**

- Enter your details and read and agree to our terms before selecting 'Confirm'
- We verify your card details
- Confirmation of your payment

Page 7 - **If you are making a payment by cheque**

- Select 'Cheque' and confirm that you have read and agreed to our terms
- Save, print and put the cheque in the post

Page 8 - **If you are adding cash to your SIPP**

- After selecting your SIPP, select 'Continue'
- Choose your SIPP account
- Select 'Add or amend contributions and follow the steps'

BEFORE YOU BEGIN

THINGS YOU WILL NEED

- Your login details
- Debit card details (If you are making a payment by card)

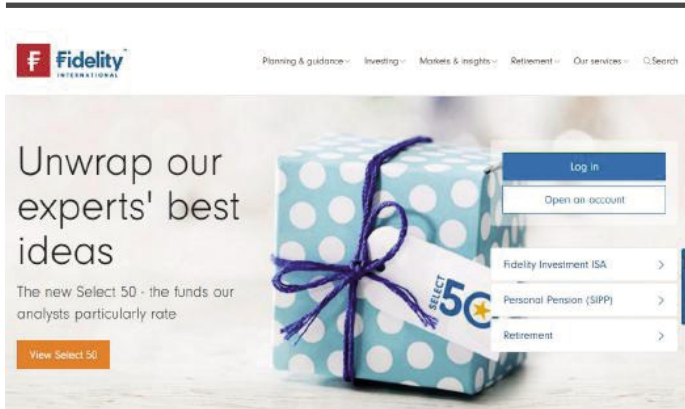
Important information

The images used in this guide are for illustration purposes only and should not be construed as recommendation to buy or sell any investments. When reviewing the performance of your investments, it's also important to remember that past performance is not an indicator of future performance. Fidelity Personal Investing does not give financial advice. If you need advice, please speak to a financial adviser.

GETTING STARTED



Go to the Fidelity homepage



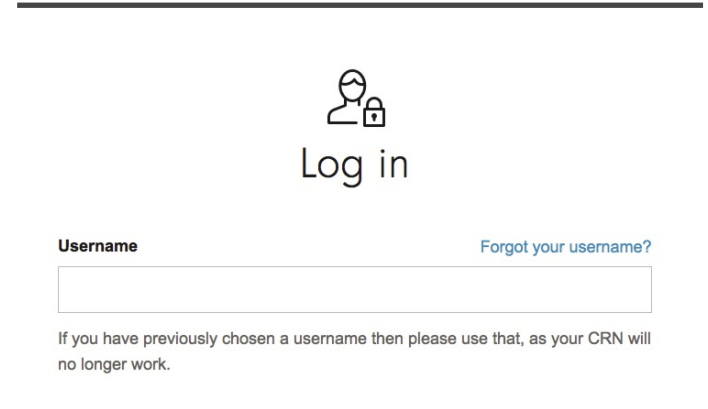
Homepage link: www.fidelity.co.uk



Select **Log in** at the top right corner of the page



Log in with your username and password

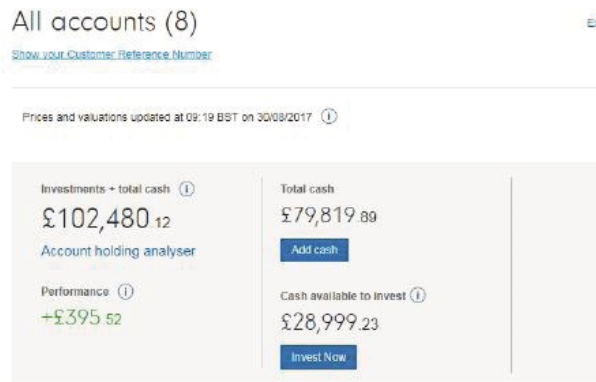


If you have previously created your own username then please use that.

If you don't have online access, you can register by selecting **Register** at the top right corner of the page.

GETTING TO THE ADD CASH PAGE

Select 'Add cash' on your account summary page

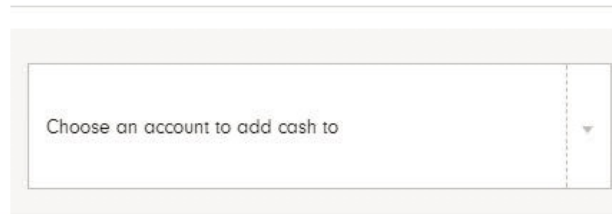


You can also access the page through 'My accounts' and then 'Manage investments' in the top right hand corner of the page.



If you have more than one account, choose which account to add cash to

Add Cash



If you are looking to add cash to your SIPP, please skip to page 6 to find out how to add cash in your SIPP.



Choose the amount, source of investment and payment method



The source of your investment is important as it helps us to fight fraud and keep your money safe.

The next set of details will appear differently depending on which method of payment you are using.

IF YOU'RE MAKING A PAYMENT BY CARD



Enter your details and read and agree to our terms before selecting 'Confirm'

Debit card

Are you paying by your card

Yes No



Card type

Visa MasterCard

We verify your card details

Additional security

We use the Verified by Visa/MasterCard SecureCode to add additional security to your payments and protect against unauthorised transactions. Your transaction is authorised when you enter your Verified by Visa/MasterCard SecureCode password.

You may be asked to provide further information on the payment verification screen as part of your online transaction security. If you are unsure of your details, you may want to check with your card provider before proceeding.

Confirmation of your payment

Thank you for choosing to invest with Fidelity

Reference number	7631422217
Account number	Your Investment Account number will be generated soon

Once your card details are verified, you will receive confirmation that your order has been successful. You can save a copy of your confirmation by selecting 'Print and save'.


You will then be given the option to invest the cash by selecting 'Invest now'. This will take you to a screen where you can choose investments.

IF YOU'RE MAKING A PAYMENT BY CHEQUE



Select 'Cheque' and confirm that you have read and agreed to our terms

The minimum payment is £1000.

Source of this investment 

Please select

Payment method

Cheque

Please review our terms and read each one carefully.

Save, print and put it in the post

Put it in the post

Fidelity International, P.O. Box 80, Tonbridge, Kent TN11
9YA

Once you have confirmed to our terms and doing business, you will have the option to save and print the cheque payment slip which you must then send to us.



Important information

Please make sure to send us your cheque payment slip along with your cheque so we can complete the process. Once we receive your cheque and your payment has been processed, your money will then be available to invest. Please note that this may take some days for this to appear online.

IF YOU ARE ADDING CASH TO YOUR SIPP



After selecting your SIPP, select 'Continue'

To complete this action you will be taken to a haven't redesigned yet.

The design may be different, but it is the same secure Fidelity service.

Once there, you can add cash by re-selecting your investment account and buying an invest

Cancel Continue

If you selected to add cash to your SIPP, a message will appear and guide you to the right page. The design may be different, but it is the same secure Fidelity service.

Choose your SIPP account

Deal on existing account

Please read the [payment options](#) if you are investing
To find out how long it will take to place a deal view our

Choose investment account

Select

Select your SIPP account from the field.

Select 'Add or amend contributions and follow the steps

What would you like to do today?

Add or amend contributions

Transfer

You can pay in a lump sum or set up/increase monthly contributions. any previous instructions.

Who is making the payment?

Would you like to

Follow the steps provided to contribute to your SIPP.

THANK YOU

We hope you found this guide useful.

If you need help with another journey, you can find our other guides on our website.

