

# HOW TO CANCEL A REGULAR SAVINGS PLAN

---

## GETTING STARTED

# HELP GUIDE

Use this step by step guide  
designed to help you  
get started.

## TABLE OF CONTENTS / INDEX

**How it works:** If you're looking for help on a particular part of this guide, you can find the larger task you are trying to complete below, and then broken down into smaller tasks

Page 3 - **Before you begin**

Page 4 - **Getting started**

- Go to the Fidelity homepage
- Select Log in
- Log in with your username and password

Page 5 - **Getting to the cancel savings plan page**

- Navigate to the Regular savings plan page
- Find the plan you want to cancel
- Select Manage and then Cancel

Page 6 - **Cancelling your plan**

Page 7 - **Our confirmation of your changes**

## BEFORE YOU BEGIN

### THINGS YOU WILL NEED

- Your login details



#### Important information

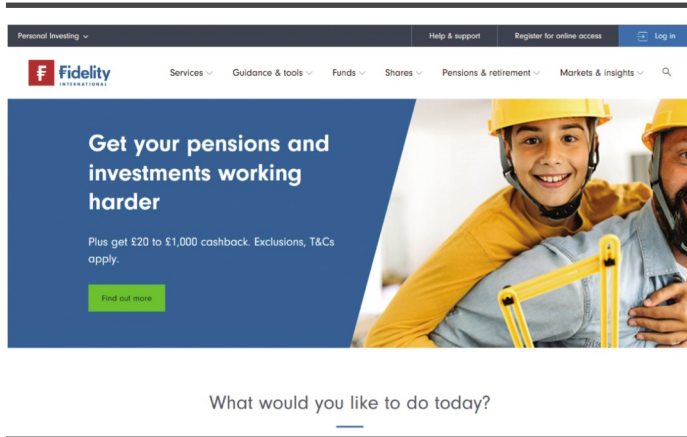
As with all changes to a savings plan, it could take up to four working days for your cancellation to be processed.

Any contributions due before then may still go ahead as scheduled. The images used in this guide are for illustration purposes only and should not be construed as recommendation to buy or sell any investments. When reviewing the performance of your investments, it's also important to remember that past performance is not an indicator of future performance. Fidelity Personal Investing does not give financial advice. If you need advice, please speak to a financial adviser.

## GETTING STARTED



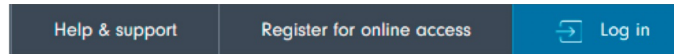
Go to the Fidelity homepage



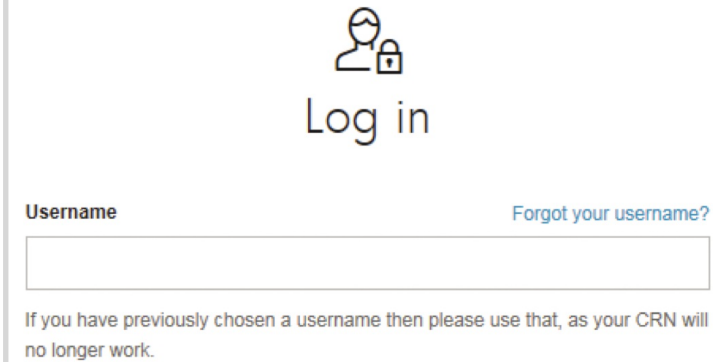
Homepage link: [www.fidelity.co.uk](http://www.fidelity.co.uk)



Select **Log in** at the top right corner of the page



Log in with your username and password



## GETTING TO THE CANCEL SAVINGS PLAN PAGE

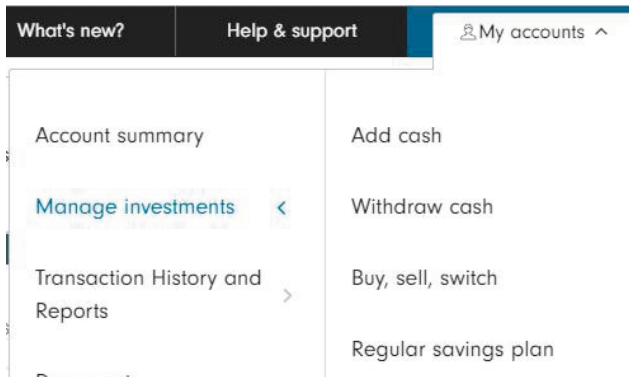
Navigate to the savings plan homepage



Find the plan you want to cancel

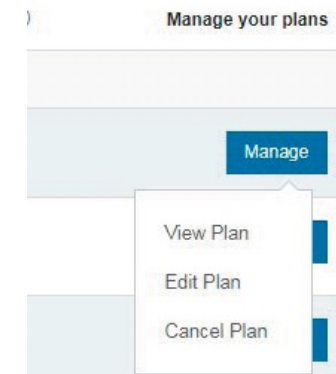


Select **Manage** and then **Cancel**



Regular Savings Plan

Your accounts	Investments • total cash	Amount	Frequency	Next collection date	Manage your plan
Facility Personal Investing accounts (2)					
Investment ISA - 4100001817	£31,558.82	£87.00	Monthly	01 October 2017	Manage
Investment Account - janga - janga - AG10001919	£4,563.85	-	-	-	Cancel
Investment Account - name - name - AG10000728	£4,750.24	£1,540.00	Annually	10 August 2018	Manage
Investment Account - linking - linking - AG10001940	291,866.73	-	-	-	Cancel
Investment Account - gprfgrfs - gprfgrfs - AG10000924	£2,200.06	£400.00	Monthly	01 October 2017	Manage
Investment Account - gfrfgrfs - gfrfgrfs - AG10000995	£447.35	£463.00	Quarterly	10 November 2017	Manage
Investment Account - mreed5364 - mreed5364 - AG10000920	£6,386.10	£184.00	Monthly	01 October 2017	Manage
Investment Account - ftkabulffsa - ftkabulffsa - AG10000930	£40.80	£151.00	Quarterly	01 November 2017	Manage



First open the 'My accounts' menu next, go to 'Manage investments' and then 'Regular savings plan'.

# CANCELLING YOUR PLAN

**You will now see the page shown below.**

Select 'Yes, cancel plan' and your cancellation will then be processed.

### Cancel this plan? ✕

As with all changes, it could take up to four working days for your plan to be cancelled.  
Any contributions due before then may still go ahead as scheduled.

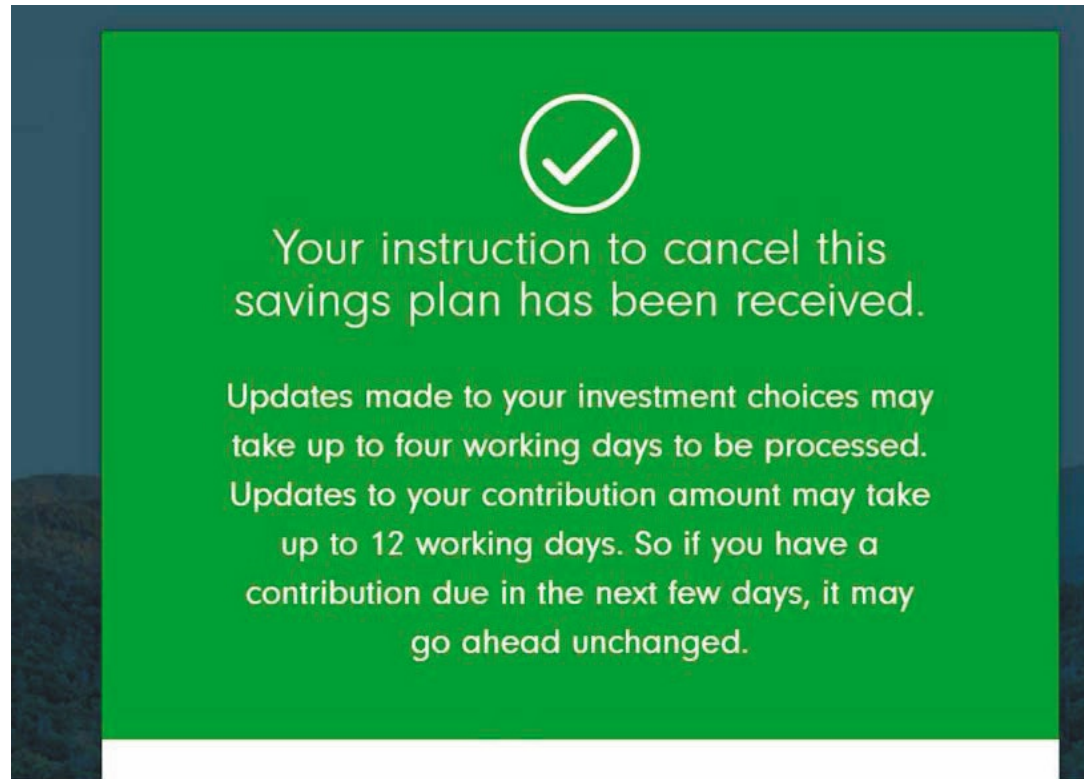
**Did you know?** Instead of cancelling, you can close this window, go to 'Edit' and choose a different date for your next contribution and/or a different ongoing amount or frequency.

[No, close window](#) [Yes, cancel plan](#)

# OUR CONFIRMATION OF YOUR CHANGES

### You will now see this screen to confirm your cancellation

It's important to note that if you had a contribution scheduled for the next few days, it might still go ahead while the cancellation is being processed.



# THANK YOU

We hope you found it useful.

If you need help with another journey, you can find our other guides on our website.

