

HOW TO CANCEL A REGULAR SAVINGS PLAN

GETTING STARTED

HELP GUIDE

Use this step by step guide
designed to help you
get started.

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How it works: If you're looking for help on a particular part of this guide, you can find the larger task you are trying to complete below, and then broken down into smaller tasks

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- Go to the Fidelity homepage
- Select Log in
- Log in with your username and password

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- Navigate to the Regular savings plan page
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- Select Manage and then Cancel

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BEFORE YOU BEGIN

THINGS YOU WILL NEED

- Your login details



Important information

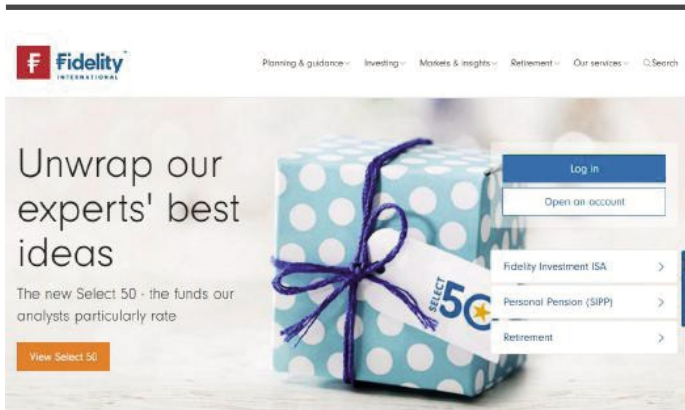
As with all changes to a savings plan, it could take up to four working days for your cancellation to be processed.

Any contributions due before then may still go ahead as scheduled. The images used in this guide are for illustration purposes only and should not be construed as recommendation to buy or sell any investments. When reviewing the performance of your investments, it's also important to remember that past performance is not an indicator of future performance. Fidelity Personal Investing does not give financial advice. If you need advice, please speak to a financial adviser.

GETTING STARTED



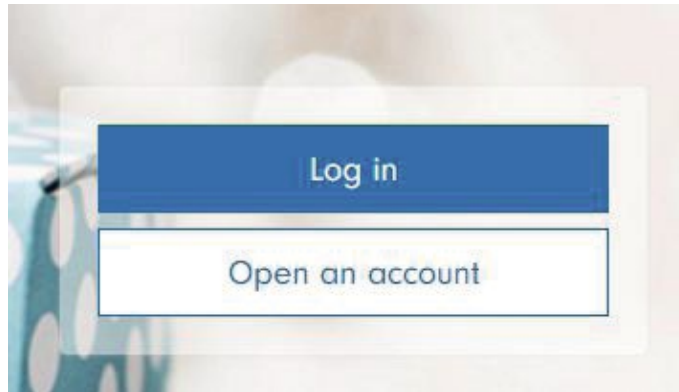
Go to the Fidelity homepage



Homepage link: www.fidelity.co.uk

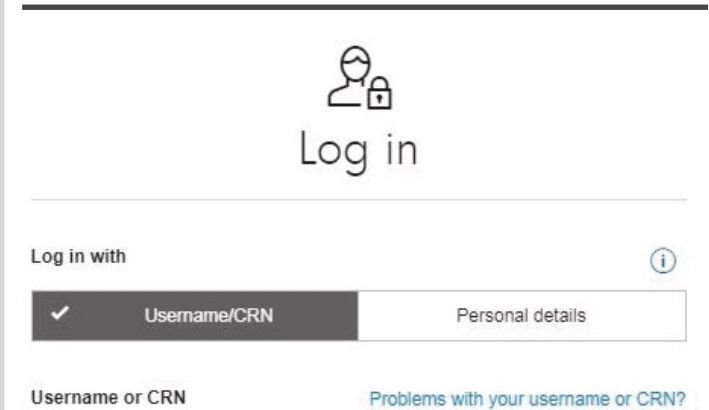


Select **Log in**



You will then be presented with the 'Open an account' page.

Log in with your username and password



If you have previously created your own username then please use that.

If you don't have online access, you can register on the link at the bottom of the page.

GETTING TO THE CANCEL SAVINGS PLAN PAGE

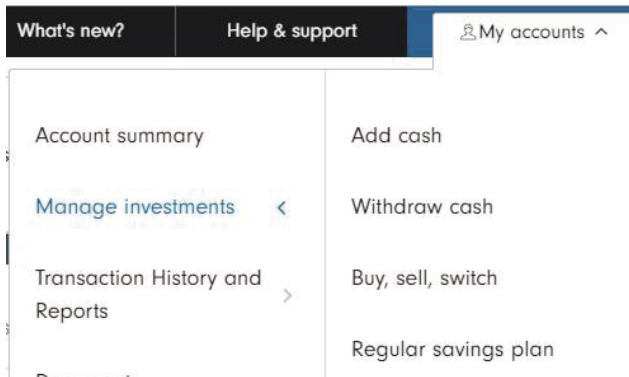
Navigate to the savings plan homepage



Find the plan you want to cancel



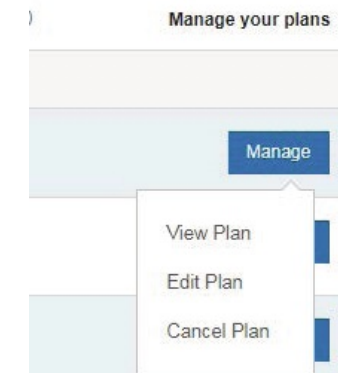
Select **Manage** and then **Cancel**



Regular Savings Plan

19:45 and valuations locked at 09:12:00 on 31/03/2017

Your accounts	Investments • total cash	Amount	Frequency	Next collection date	Manage your plan
Priority Personal Investing accounts (2)					
Investment ISA - 440001817	£32,558.42	£87.00	Monthly	01 October 2017	Manage
Investment Account - janga - janga - AG1000195	£4,563.85	-	-	-	Cancel
Investment Account - name - name - AG1000473	£4,750.34	£1,543.00	Annually	10 August 2018	Manage
Investment Account - linking - linking - AG1000190	201,886.73	-	-	-	Cancel
Investment Account - gpf1916 - gpf1916 - AG1000024	£2,200.06	£400.00	Monthly	01 October 2017	Manage
Investment Account - gpf1916 - gpf1916 - AG1000095	£447.35	£463.00	Quarterly	10 November 2017	Manage
Investment Account - mreed5364 - mreed5364 - AG1000000	£5,386.10	£184.00	Monthly	01 October 2017	Manage
Investment Account - fbaabuff12 - fbaabuff12 - AG1000030	£40.80	£151.00	Quarterly	01 November 2017	Manage

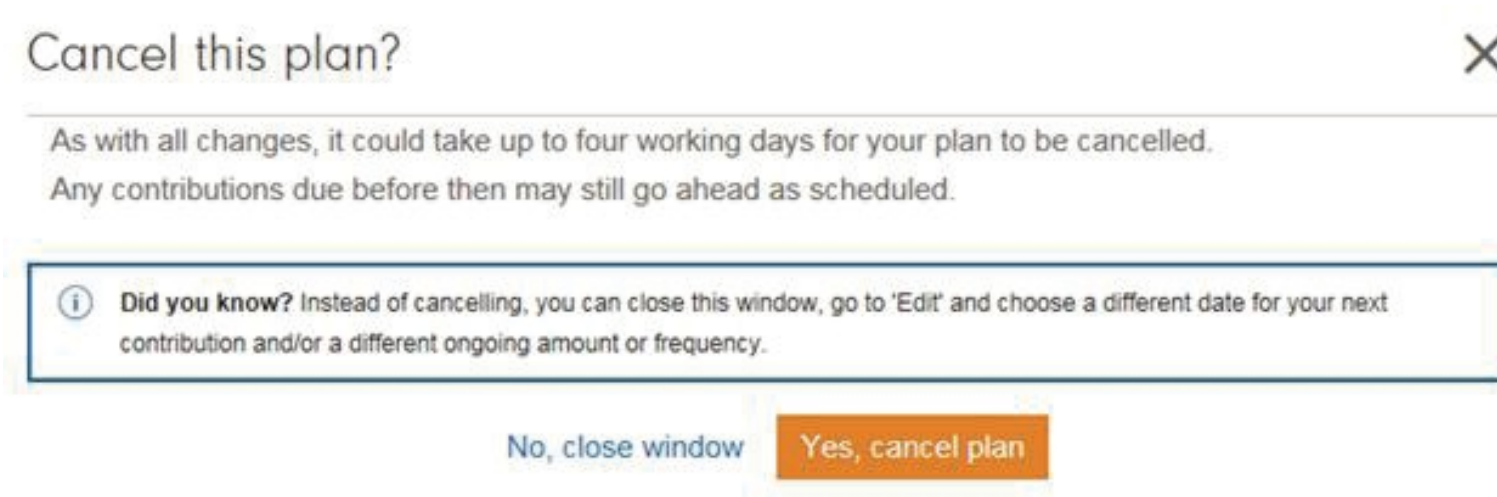


First open the 'My accounts' menu next, go to 'Manage investments' and then 'Regular savings plan'.

CANCELLING YOUR PLAN

You will now see the page shown below.

Select 'Yes, cancel plan' and your cancellation will then be processed.



Cancel this plan? ×

As with all changes, it could take up to four working days for your plan to be cancelled.
Any contributions due before then may still go ahead as scheduled.

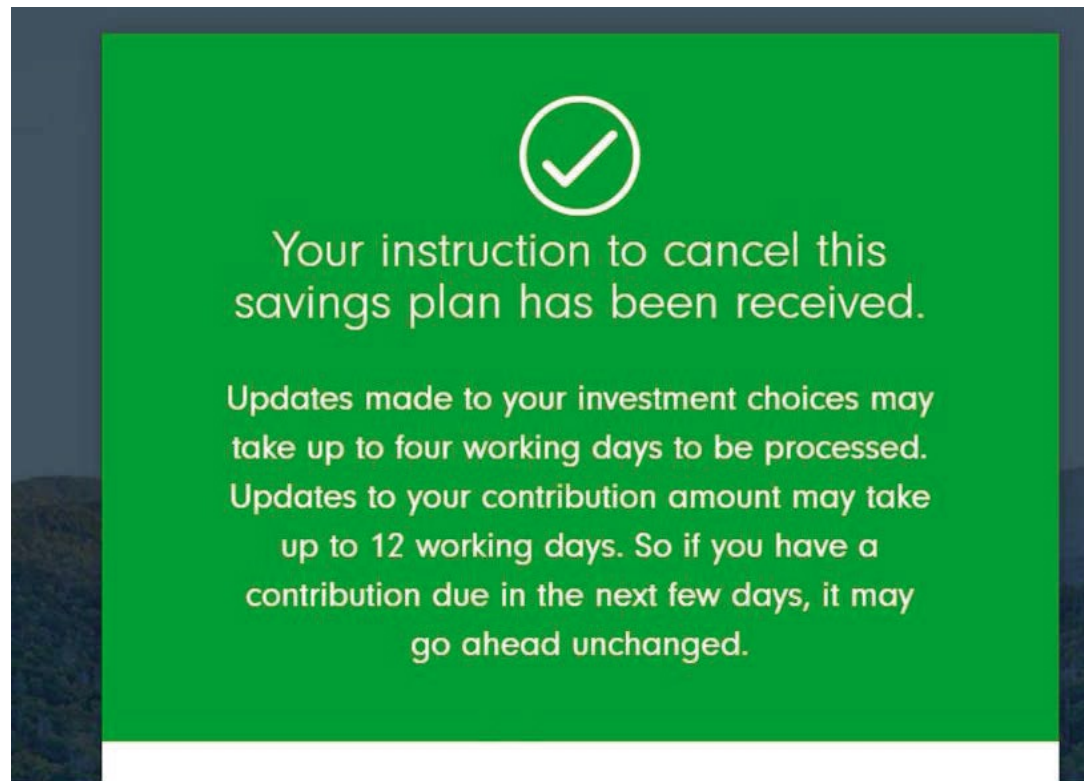
i **Did you know?** Instead of cancelling, you can close this window, go to 'Edit' and choose a different date for your next contribution and/or a different ongoing amount or frequency.

[No, close window](#) [Yes, cancel plan](#)

OUR CONFIRMATION OF YOUR CHANGES

You will now see this screen to confirm your cancellation

It's important to note that if you had a contribution scheduled for the next few days, it might still go ahead while the cancellation is being processed.



THANK YOU

We hope you found this guide useful.

If you need help with another journey, you can find our other guides on our website.

