HOW TO VIEW MY TRANSACTION HISTORY

GETTING STARTED

TABLE OF CONTENTS

How it works: If you're looking for help on a particular part of this guide, you can find the step you are trying to complete below, and then broken down into smaller tasks.

BEFORE YOU BEGIN

Things you will need

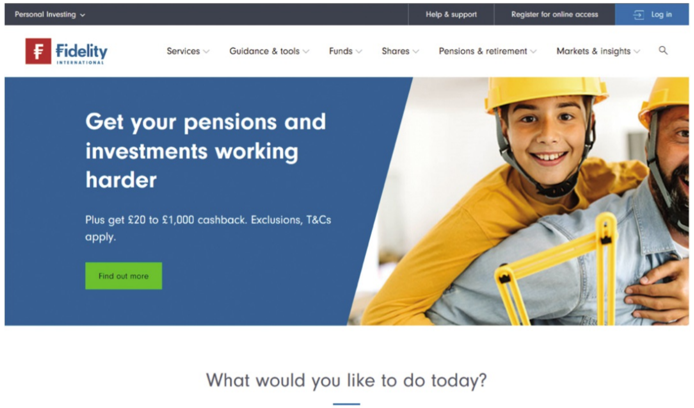
- Your login details

Important information

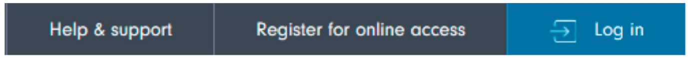
The images used in this guide are for illustration purposes only and should not be construed as recommendation to buy or sell any investments. When reviewing the performance of your investments, it's also important to remember that past performance is not an indicator of future performance. Fidelity Personal Investing does not give financial advice. If you need advice, please speak to a financial adviser.

GETTING STARTED

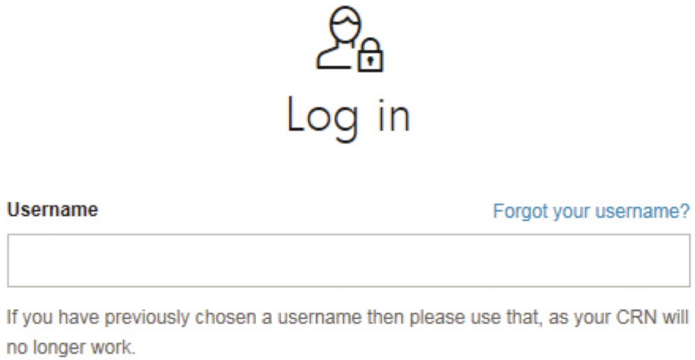
Go to the Fidelity homepage



Select **Log in** at the top right corner of the page

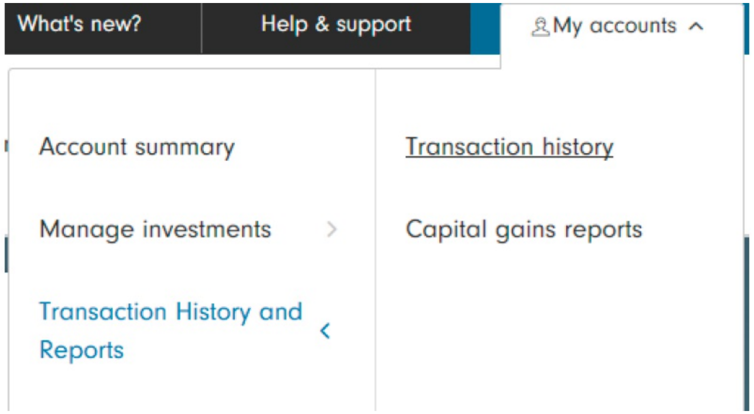


Log in with your username and password



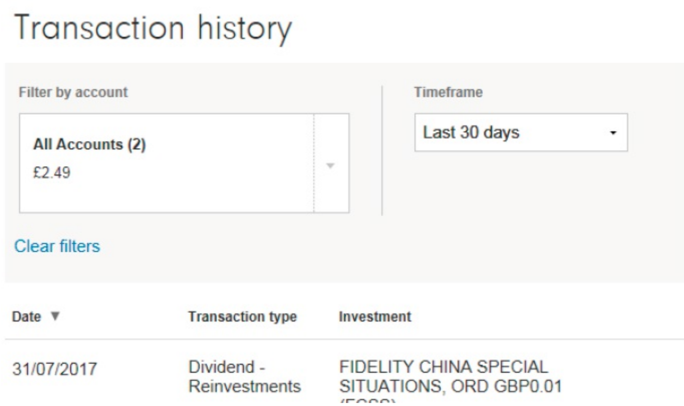
TRANSACTION HISTORY

At the top right of the page, select **My accounts > Transaction History and Reports > Transaction history**



Your transactions in the last 30 days will appear as the default view for all accounts for all transactions and investment types. You can change this to 60 or 90 days and also specify a custom date range.

View your transaction history



Use the filters to search for specific transactions. If you would like the information saved as a PDF or spreadsheet, select 'Export'. View more information for transactions by clicking the 'Show details' drop down against each investment.

THANK YOU

We hope you found this guide useful.
If you need help with another journey, you can find our other guides on our website.